#### **Medical Device Conference**

### **Thursday, June 24, 2021**

8:00 a.m. – 6:00 p.m. Partnering Hall – One-on-One Private Meetings (All Day)

Set up meetings at the virtual Partnering Hall throughout the day. This is an opportunity for emerging medtech companies to meet angels, venture funds, strategic partners, and large medtech consolidators looking for investment, partnering, and acquisition opportunities.

9:00 a.m. – 12:00 p.m. Medtech Innovator Showcase

Wilson Sonsini's 28th Annual Medical Device Conference will once again partner with MedTech Innovator, the largest medical device accelerator in the world, to highlight this year's top 50 early and mid-stage start-ups. These companies will present in the MedTech Innovator Showcase which includes a five-minute pitch by each company.

9:00 - 9:10 a.m. Opening Remarks

9:10 - 10:10 a.m. Building the Next Generation of Medical Device Innovation

Join a panel of CEOs as they discuss their companies and their experience developing, funding, and commercializing the next generation of medical devices. Learn about their unique products, the markets they address, and the impact they have had on their patients and the healthcare system. Find out about the many issues they faced and overcame to build, test, and launch their products.

**Moderators:** Farah Gerdes, Wilson Sonsini

Marga Ortigas-Wedekind, Fogarty Innovation

**Speakers:** Jane Chao, *Ceribell* 

Karen Long, KCK Medtech Group

Maria Sainz, AEGEA Medical, Inc.

10:10 - 10:30 a.m. BREAK

Grab a cup of coffee or join us for a movement exercise.

### 10:30 – 11:10 a.m. Medtech Innovation, a Conversation with Josh Makower

Join David Cassak in conversation with Josh Makower as they discuss Josh's many roles in MedTech—Inventor, including as Inventor & Founder at Exploramed, Investor at New Enterprise Associates and Co-founder & Incoming Director of Stanford Byers Center for BioDesign.

**Moderator:** David Cassak, *Medtech Strategist* 

**Speaker:** Josh Makower, New Enterprise Associates

#### 11:10 – 11:50 a.m. Fostering Innovation

Meet a unique group of innovators who are changing the way the medical device industry identifies and addresses unmet needs. This group of incubators, accelerators, and institutes is helping to create a solid stream of winning new companies to feed the needs of the healthcare system. Learn more about how they help their entrepreneurs create winning solutions.

Moderator: James Huie, Wilson Sonsini

**Speakers:** Daniel Burnett, *Theranova* 

Amr Salahieh, Shifamed

Christine Winoto, UCSF Rosenman Institute

11:50 a.m. - 12:10 p.m. BREAK

Grab a cup of coffee or join us for a movement exercise.

#### 12:10 p.m. – 12:50 p.m. New Models for MedTech Investing

Join a group of early stage venture investors as they discuss what they are looking for today when they meet with Medtech CEOs raising capital. Hear about deals these funds have recently completed and the company characteristics that clinched their investment. Learn how the pandemic has affected their process, investment thesis, areas of interest and level of activity. The panels will also discuss exit strategies and the attractiveness of SPACs, IPOs, Mergers and Earn Outs as paths to liquidity.

**Moderators:** David Cassak, *Medtech Strategist* 

Casey McGlynn, Wilson Sonsini

**Speakers:** William Dai, ShangBay Capital

James Eadie, SANTÉ

Kate Garrett, Sonder Capital

Mudit Jain, Treo Ventures

William Tai, Amed Ventures

12:50 p.m. – 1:00 p.m. Closing Remarks

8:00 a.m. – 6:00 p.m. Partnering Hall Continues: One-on-One Private Meetings

Friday, June 25, 2021

8:00 a.m. – 6:00 p.m. Partnering Hall – One-on-One Private Meetings (All Day)

Set up meetings at the virtual Partnering Hall throughout the day. This is an opportunity for emerging medtech companies to meet angels, venture funds, strategic partners, and large medtech consolidators looking for investment, partnering, and acquisition opportunities.

9:00 a.m. – 12:00 p.m. Medtech Innovator Showcase

Wilson Sonsini's 28th Annual Medical Device Conference will once again partner with MedTech Innovator, the largest medical device accelerator in the world, to highlight this year's top 50 early and mid-stage start-ups. These companies will present in the MedTech Innovator Showcase which includes a five-minute pitch by each company.

9:00 – 9:10 a.m. Welcome Back Remarks

9:10 – 10:10 a.m. The Current Climate for Medtech Investing – A Data-Driven Discussion

Join Jon Norris from Silicon Valley Bank as he examines current trends in healthcare investment. He will discuss the emerging hot spots for medical device start-ups and which venture funds are focused on Series A deals, as well as who the most active corporate investors are and what's happening in the world of acquisitions and public offerings.

David Cassak of *MedTech Strategist* and Casey McGlynn of Wilson Sonsini will join Jon to analyze medtech investment trends in the current climate.

**Moderator:** David Cassak, *Medtech Strategist* 

Casey McGlynn, Wilson Sonsini

**Speaker:** Jonathan Norris, *Silicon Valley Bank* 

10:10 - 10:30 a.m. Break

Grab a cup of coffee or join us for a movement exercise.

10:30 – 11:10 a.m. Focus on the IPO Market: SPACs vs. Traditional IPOs – Advantages and Disadvantages of Each

As the U.S. exit landscape continues to evolve, alternative approaches—such as SPACs—are making U.S. IPOs accessible to a wider array of companies. SPAC business combinations have recently offered private companies a potentially efficient way to raise funding at attractive valuations. However, while initially appealing, related factors such as opportunity and underlying risk require careful consideration, especially as this red-hot industry faces new challenges ahead. Join this panel of experts to learn more about this evolving area.

**Moderators:** Philip Oettinger, Wilson Sonsini

Kathy Ku, Wilson Sonsini

**Speaker:** Zachary Fisher, *Cowen* 

Ed Kilroy, MedAvail Technologies Inc.

Frank Litvack, Vida FLaSH Acquisitions

### 11:10 - 11:50 a.m. COVID's Impact on Healthcare

COVID has impacted the delivery of healthcare products and services in a number of ways, some of which will remain after the pandemic ends and some of which will only be temporary. Please join a panel of industry representatives, regulators, and experts who will discuss some of the opportunities created by these changes, as well as some of the challenges they may present, in terms of clinical trials, inspections, telemedicine, approvals, reimbursement, and privacy.

**Moderator:** Jamie Ravitz, Wilson Sonsini

**Speakers:** Jodi Akin, *Hawthorne Effect* 

Patrick Bilbo, Organogenesis

Mark Leahey, Medical Device Manufacturers

Association

11:50 a.m. - 12:10 p.m. Break

Grab a cup of coffee or join us for a movement exercise.

12:10 – 12:50 p.m. Where Are They Now? Latest Updates from MedTech Innovator's Hottest Alumni

MedTech Innovator has grown to become the largest accelerator of medical technology in the world. Alumni have gone on to raise over \$2.6B in follow-on financing, 77 marketed products, and 14 acquisitions. In this session, we'll hear from 10 high-performing alumni with the latest updates on their products, clinical evidence, and funding opportunities for investors:

Nissan Elimelech Founder/CEO Augmedics	Alex Schueller Founder/CEO cellvie	Lucy O'Keeffe Co-founder/CEO CroiValve	Andy Doraiswamy Founder/CEO Koya Medical	Kath Giles Managing Director/CEO OncoRes Medical
Justin Barad Founder/CEO Osso VR	Anne Osdoit CEO SafeHeal	Richard Hanbury Founder Sana Health	Stephen Cox Co-founder/CEO Venari Medical	Mark Bruzzi Founder Vetex Medical

12:50 – 1:00 p.m. Closing Remarks

8:00 a.m. – 6:00 p.m. Partnering Hall Continues: One-on-One Private Meetings